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Proposed Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

Powin, LLC, et al., 1

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

Hearing Date: August 6, 2025 at 11:30 a.m.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [15241], (vii) Powin Energy Ontario Storage, LLC [8348], (viii) Powin Energy Operating Holdings, LLC [2495], and (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

NOTICE OF HEARING OF MOTION OF THE DEBTORS FOR ENTRY OF AN ORDER (I) APPROVING KEY EMPLOYEE RETENTION PLAN AND KEY EMPLOYEE INCENTIVE PLAN AND (II) GRANTING RELATED RELIEF ("KERP/KEIP MOTION")

PLEASE TAKE NOTICE that on June 9, 2025 and June 10, 2025 (collectively, the "<u>Petition Date</u>"), the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of New Jersey (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that on July 23, 2025, the Debtors filed a *Motion* for Entry of an Order (I) Approving Key Employee Retention Plan and Key Employee Incentive Plan and (II) Granting Related Relief (the "KERP/KEIP Motion") [Docket No. 493].

PLEASE TAKE FURTHER NOTICE that simultaneously, the Debtors filed an *Application to Shorten Time* (the "Application to Shorten") [Docket No. 494], with respect to the KERP/KEIP Motion, which was approved by the Court pursuant to the Order dated July 23, 2025 [Docket No. 497].

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the KERP/KEIP Motion has been scheduled for August 6, 2025, at 11:30 a.m. (the "<u>Hearing</u>"), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that, parties wishing to appear at the Hearing must register with the Court by submitting an e-mail to Chambers (chambers of mbk@njb.uscourts.gov) indicating the name of the person appearing, their e-mail address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate credentials and further instruction. Telephonic information for observational purposes can be found on the page on the Court's website devoted to the *Powin*, *LLC*, et al., bankruptcy case: https://www.njb.uscourts.gov/powin.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the KERP/KEIP Motion shall: (a) be in writing; (b) state with particularity the basis of the objection; and (c) be filed with the Clerk of the Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the "General Order") and the Commentary Supplementing Administrative Procedures dated as of March 2004(the "Supplemental Commentary") (the General Order, the Supplemental Commentary and the User's Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served on such parties in accordance with the General Order and the Supplemental Commentary, so as to be actually received no later than August 1, 2025 ("the Objection Deadline").

PLEASE TAKE FURTHER NOTICE that a copy of the KERP/KEIP Motion, and any related filings, can be viewed and/or obtained by: (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at: https://www.veritaglobal.net/powin or (iii) by contacting the Office of the Clerk of the United States Bankruptcy Court, District of New Jersey. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

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Dated: July 30, 2025 **DENTONS US LLP**

/s/ Lauren Macksoud

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